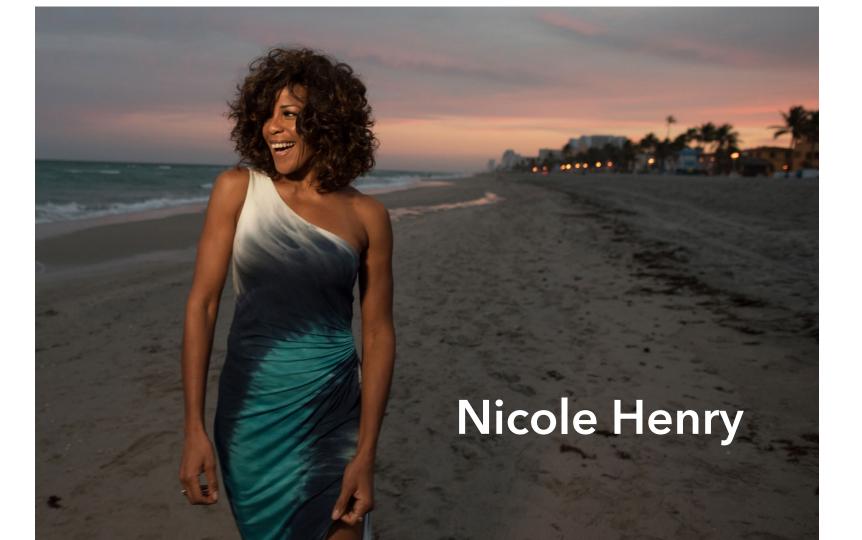


2022 Annual Meeting

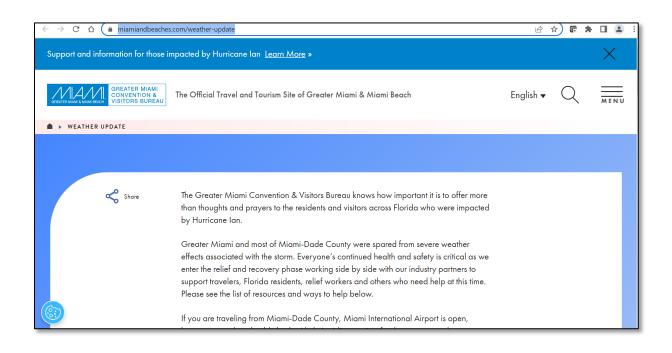




David Whitaker President and CEO Greater Miami Convention & Visitors Bureau



GMCVB Hurricane Ian Support









Bruce Orosz Board Chair Greater Miami Convention & Visitors Bureau

Nominating Committee Report



Christine Valls Chairperson Vice President Latin America, Caribbean and Florida Sales at American Airlines

GMCVB Nominating Committee

- Steve Adkins
 Miami-Dade Gay and Lesbian
 Chamber of Commerce
- Rodney Barreto
 The Barreto Group
- Rick Beasley
 CareerSource South Florida
- Wendy Kallergis
 Greater Miami and the Beaches Hotel
 Association
- Bruce Orosz
 ACT Productions

- Ibis Romero
 Sunny Isles Beach Tourism and Marketing Council
- Grisette Roque-Marcos
 Miami Beach Visitor and Convention
 Authority
- Carole Ann Taylor Miami To Go, Inc.
- Christine Valls (Chair)
 American Airlines



Julio Guzman*
Vice Mayor
City of Homestead



Chris Rollins*
Chief Operating Officer
South Beach Group Hotels



Amir Blattner
General Manager
Hyatt Regency Miami



Anthony Brunson
President and CEO
Anthony Brunson, P.A.



VP, Communications
Adrienne Arsht Center
for the Performing Arts
of Miami-Dade County



Teresa Foxx
Chief Operating Officer
Banco de Credito e
Inversiones



Yvette HarrisPresident
Harris Public Relations



Felecia Hatcher
CEO
Black Ambition
Opportunity Fund



Marlon Hill
Of Counsel
Weiss Serota Helfman
Cole & Bierman



Michael Hooper
General Manager
Hilton Miami Airport
Blue Lagoon



Raul Leal
Chief Executive Officer
SH Hotels & Resorts



Navin Mahtani Managing Partner Think Hospitality



Caroline O'Connor
Chief Operating Officer
Miami Marlins



Myles PistoriusSVP, General Counsel
Miami Dolphins



Jorge Gonzalez Village Manager Bal Harbour Village



President and CEO
South Florida Hispanic
Chamber of Commerce



Mark Trowbridge
President and CEO
Coral Gables Chamber
of Commerce



Steve Adkins
President and CEO
Miami-Dade Gay and Lesbian
Chamber of Commerce



Steven Haas Immediate Past Chair GMCVB



Elizabeth Hicks
Consultant



Eric Jellson
Area Director
Marketing and Strategy
Kimpton Hotels Florida

(Finance & Audit Committee Chair)

(Marketing & Tourism Committee Chair)



Wendy Kallergis
President and CEO
Greater Miami and Beaches
Hotel Association



Julissa KepnerGeneral Manager
Marriott Miami Biscayne Bay

(Convention Sales Committee Chair)



Ben Mollere

Baptist Health of South Florida

Corporate Vice President

Hospitality & Business Relations



Bruce OroszPresident and CEO

ACT Productions, Inc.

(Chairman of the Board)



Freddie Peterson
General Manager
Miami Beach Convention Center
OVG360 Venue Management



Gene Prescott
President
The Biltmore Hotel



Rodney Barreto
Chairman and CEO
Barreto Group



Rick BeasleyExecutive Director
CareerSource South Florida



Kevin BryantVice President of Sales
Fontainebleau Miami Beach



Fernando Casamayor
Chief Innovation and Economic
Development Officer
Miami-Dade County



Michael Cheng, Ph.D., CHE
Dean, Chaplin School of Hospitality
and Tourism Management
Florida International University



Alex Fernandez
Vice Mayor and Commissioner
City of Miami Beach



Dan GelberMayor
City of Miami Beach



Keon HardemonCommissioner
Miami-Dade County



Alina Hudak
City Manager
City of Miami Beach



Christine King
Chairwoman and Commissioner
City of Miami



Mutluhan Kucuk
Complex Managing Director
Loews Miami Beach Hotel



Daniella Levine Cava Mayor Miami-Dade County



Adolfo Perez
Senior Vice President
Global Sales and Trade Marketing
Carnival Cruise Line



Grisette Roque-Marcos
Executive Director
Miami Beach Visitor and
Convention Authority



Christine Valls
Vice President
Latin America, Caribbean
and Florida Sales

(Chair Nominating Committee)



Ralph Cutie
Director and CEO
Miami-Dade Aviation Department



Wilfredo Gort
CAMACOL



Eric Knowles
President and CEO
Miami-Dade Chamber of Commerce



Ibis Romero
Executive Director
Sunny Isles Beach Tourism
and Marketing Council



Alfred Sanchez
President and CEO
Greater Miami Chamber
of Commerce



Hydi Webb Port Director PortMiami

Committee Chair Succession Planning

Marketing & Tourism Committee

Eric Jellson - Chair Suzette Espinosa Fuentes - Vice Chair

Finance & Audit Committee

Elizabeth Hicks - Chair Anthony Brunson - Vice Chair

Convention Sales Committee

Julissa Kepner - Chair Mutluhan Kucuk - Vice Chair

Multicultural Tourism & Development Committee

Yvette Harris - Chair Michael Hooper - Vice Chair

Executive Committee / Board

Bruce Orosz - Chair Julissa Kepner - Vice Chair



Bruce Orosz Board Chair Greater Miami Convention & Visitors Bureau













FIFA WORLD CUP 2026™









THANK YOU

President's Report



Carol Ann Taylor Chair - Multicultural Tourism & Development Committee Chair - Black Hospitality Initiative (BHI)

Welcome & Thank You

GMCVB Corporate Partners

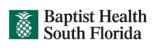


























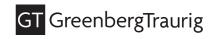














GMCVB Corporate Partners













MIAMI DESIGN DISTRICT























Partnership Success & Future Goals

Partnership Success

	New Partner Goal	Achieved
FY 20-21	100	114
FY 21-22	140	173
	Revenue Goal	Achieved (To Date)
FY 20-21	Revenue Goal \$850,000	Achieved (To Date) \$984,000
FY 20-21 FY 21-22		

Current Partners

982 1,100

Goal FY 23



Ali Bibeau

Senior Director Partnership Development & Events

Looking Ahead by Looking Back

PCMA Foundation Partnership Summit















PCMA Foundation Partnership Summit

Miami & Miami Beach

PCMA Foundation Partnership Summit



White Party
Closing Reception
Miami Beach

Convention Center



PCMA Foundation Partnership Summit – Leads

Organization	Meeting Name	Peak	TRN	Attendance	Month	Open Year
Water Environment Federation*	Board of Trustees	50	50	125	November	2022
American Society for Nutrition	Annual Meeting	1475	5500	3000	July	2023
Americans for the Arts	Annual Meeting	500	1735	800	June	2024 (Potential date change)
American Financial Services Association	Independents Conference	360	1170	360	May	2025
American Association of Justice	AAJ Winter Meeting	759	3175	800	February	2026
Society for Research in Child Development	Biennial Meeting	2500	8200	7000	March	2026
The Alliance of Crop, Soil and Environmental Science Societies (ACSESS)	Annual Meeting	1700	6905	2000	November	2026
American Alliance of Museums	Annual Meeting	2500	11000	5500	May	2027
Medical Group Management Association	Medical Practice Excellence Conference	2400	9500	3800	October	2027
American Academy of Dermatology*	Annual Convention	6000	25000	20,000	March	2029
Endocrine Society	Annual Convention	3785	20000	18000	June	2030
Independent Educational Consultants Association	Annual Meeting	650	2390	650	Nov (Potential move to spring)	TBD

ASAE Annual Meeting & Exposition



Nashville, TN

Source: STR

ASAE Annual Meeting - Leads

Organization	Meeting Name	Peak	TRN	Attendance	Month	Open Year
Society Human Resource Management*	Inclusion Conference	600	2052	800	October	2023
American Association for Clinical Endocrinology*	Annual Meeting	1032	3984	2500	May	2024 or 2025
Surgical Society of Oncology	International Conference on Surgical Cancer Care	1000	3500	2000	March	2027 (Possible Change to April)
American Association for Laboratory Animal Science*	National Meeting	1800	7650	4200	October	2027
Cystic Fibrosis Foundation	North American Cystic Fibrosis Conference	3400	12820	5500	October	2029 or 2030
National Electrical Contractors Association (NECA)	Annual Convention	2300	10000	7000	October	2030
Mortgage Bankers Association	Fall Annual Conference	2200	6400	4000	October	TBD

Miami Magnets

Miami Magnets



Jose Cil CEO Restaurant Brands International



Burger King Franchise Owner's Conference Miami Beach Convention Center October 3-5, 2023



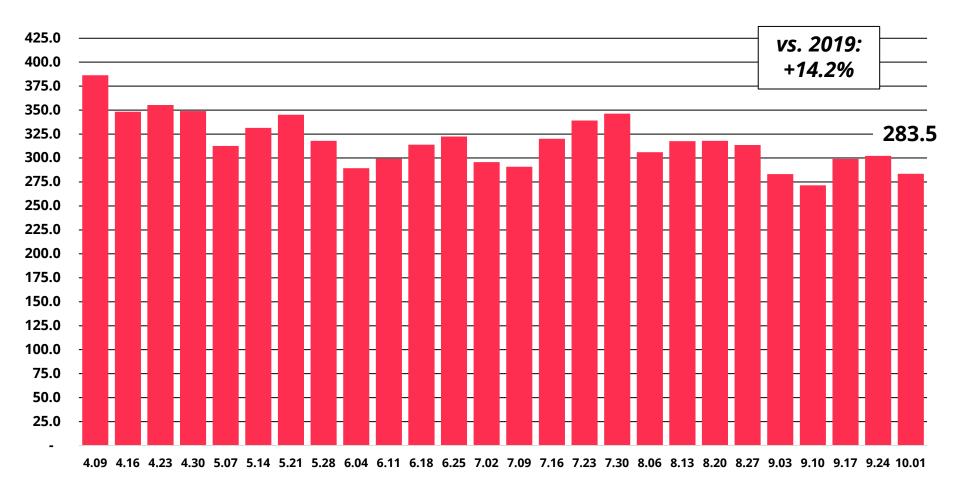




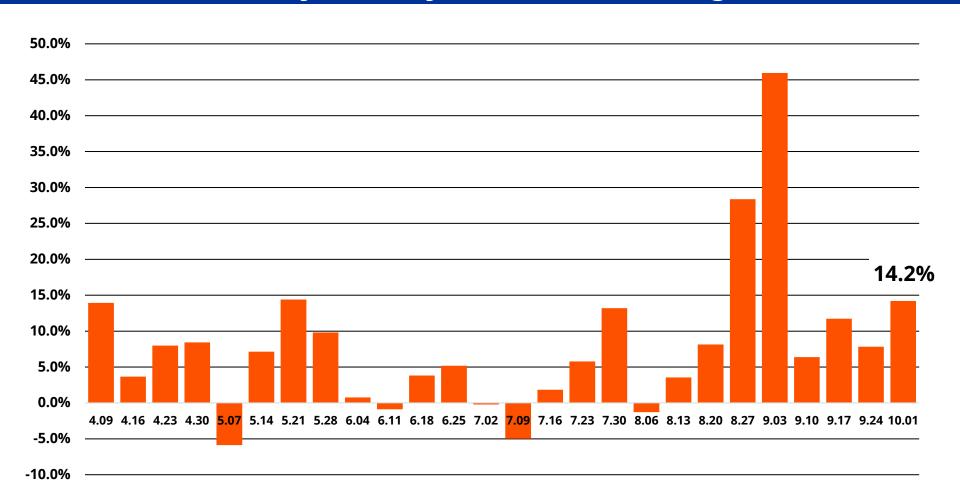


Keep the Momentum Going

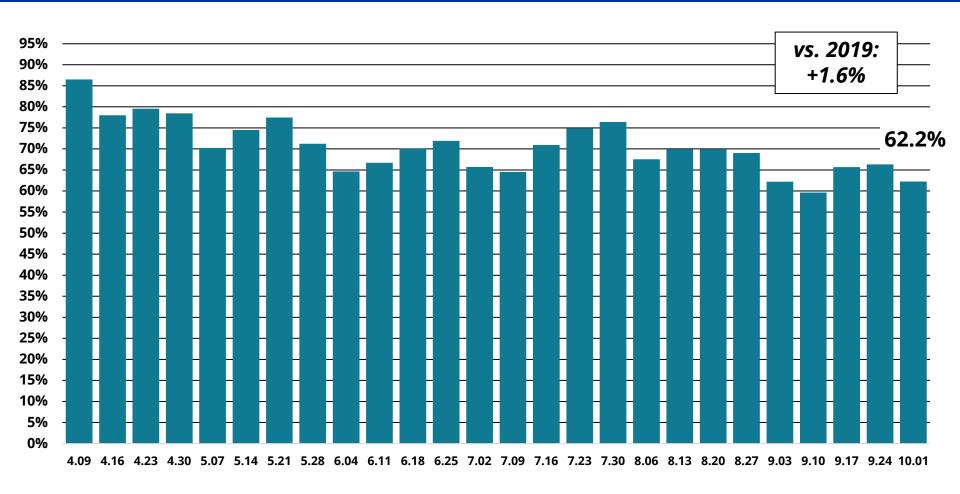
Miami-Dade County Weekly Demand (in 1,000s)



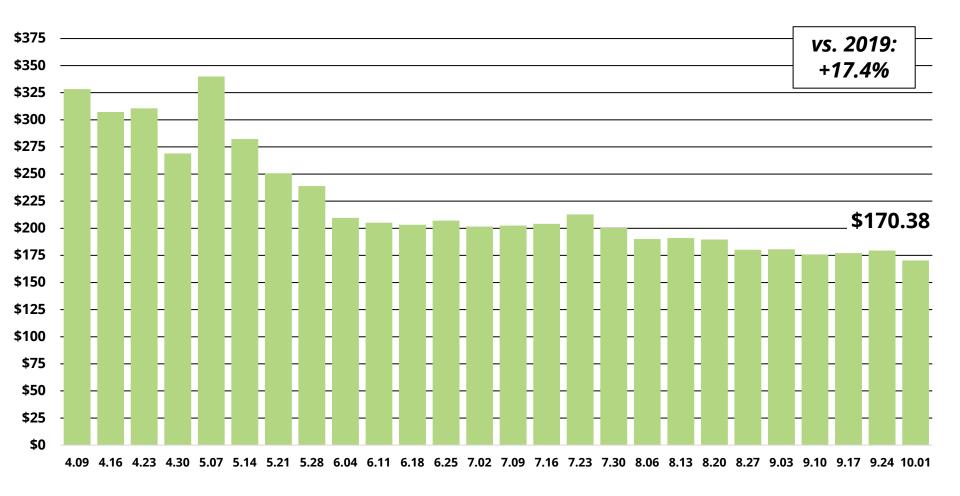
Miami-Dade County Weekly Demand % Change vs 2019



Miami-Dade County Weekly Occupancy (%)



Miami-Dade County Weekly Average Daily Rate (ADR)



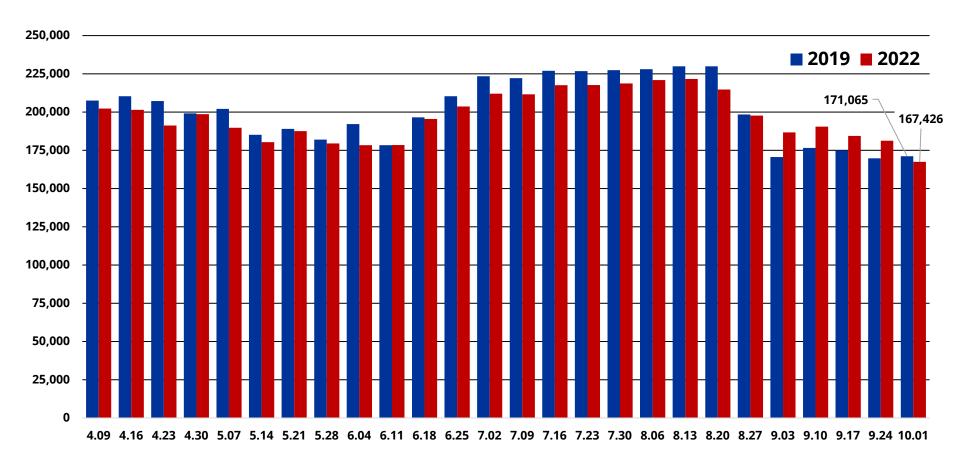
Top Hotel Markets January - August 2022

	Occupancy	
Rank	Market	%
1	Oahu Island	76.1%
2	San Diego	74.3%
3	Miami-Dade	73.7%
4	Tampa	73.4%
5	Orlando, FL	73.2%
6	Los Angeles	71.5%
7	New York	70.7%
8	Anaheim	70.6%
9	Denver	68.9%
10	Phoenix	68.3%

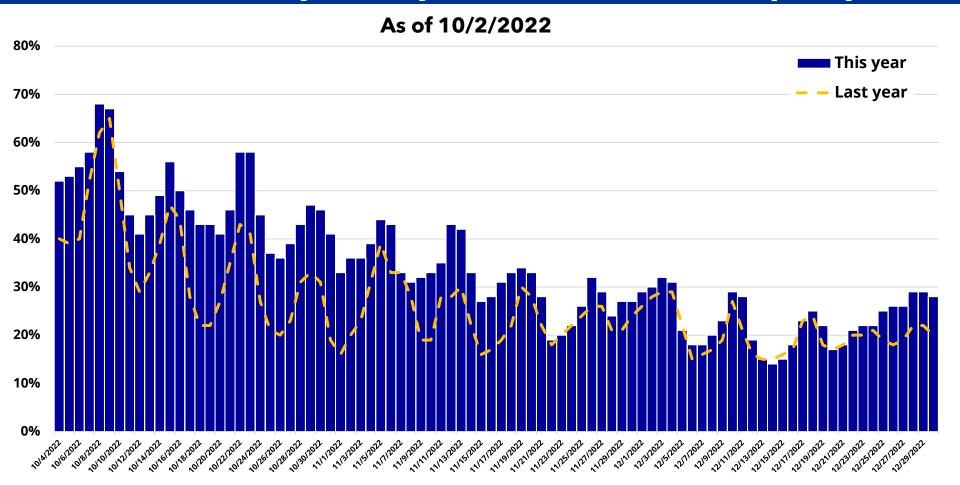
	ADR				
Rank	Market	\$			
1	Oahu Island	\$264.99			
2	Miami-Dade	\$264.09			
3	New York	\$252.08			
4	San Francisco	\$206.88			
5	San Diego	\$206.52			
6	Boston	\$205.10			
7	Anaheim	\$202.10			
8	Los Angeles	\$201.93			
9	New Orleans	\$176.32			
10	Tampa	\$173.07			

RevPAR				
Rank	Market	\$		
1	Oahu Island	\$201.58		
2	Miami-Dade	\$194.66		
3	New York	\$178.15		
4	San Diego	\$153.37		
5	Los Angeles	\$144.42		
6	Anaheim	\$142.69		
7	Boston	\$135.25		
8	San Francisco	\$130.72		
9	Tampa	\$127.03		
10	Nashville	\$113.13		

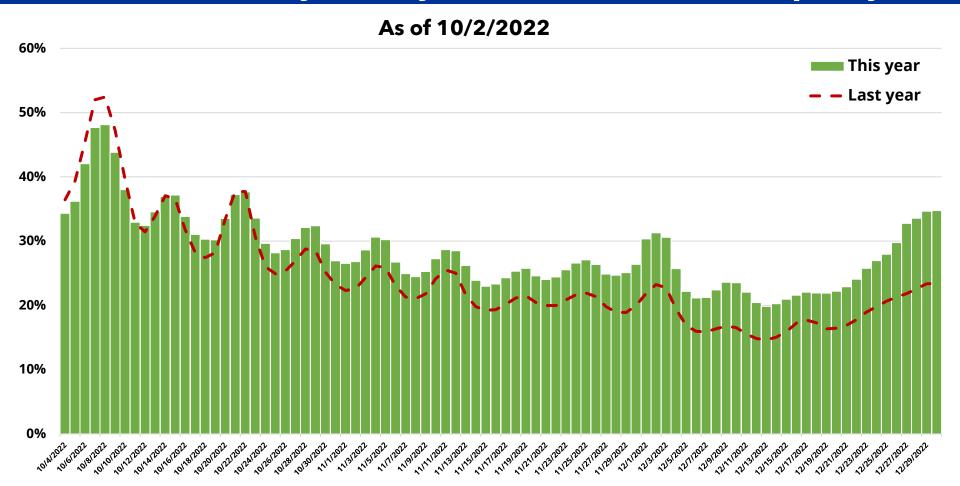
MIA- Weekly International Arrivals



Miami-Dade County 90 Day Reserved Hotel Occupancy



Miami-Dade County 90 Day Reserved Airbnb Occupancy

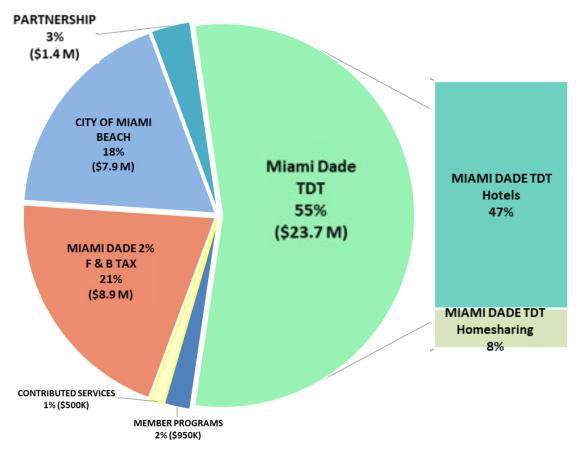




2022 Annual Meeting

FY 2022-2023 Proposed Budget Revenue

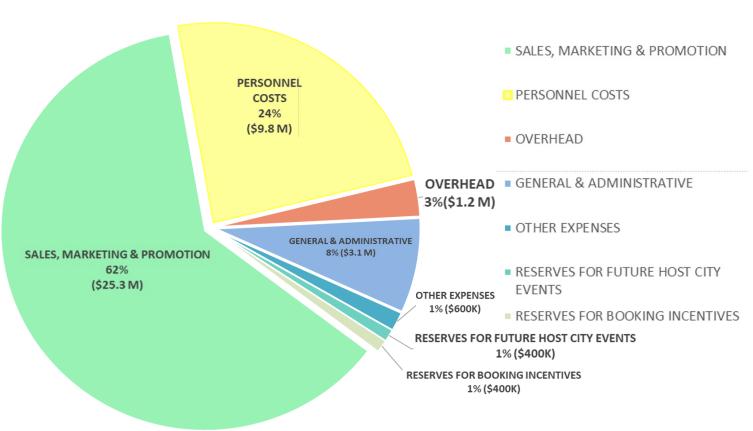




- MEMBER PROGRAMS
- CONTRIBUTED SERVICES
- MIAMI DADE 2% F & B TAX
- CITY OF MIAMI BEACH
- NET PARTNER DUES REVENUE
- MIAMI DADE TDT Hotels
- MIAMI DADE TDT Homesharing

FY 2022-2023 Proposed Budget Expenses & Reserves





2023 Strategic Priorities

- Story Telling (Content Strategy)
- Engagement
 - > Consumers
 - > Clients
 - > Partners
 - > Stakeholders
 - > Board
- Audience Development
 - > Target Segments
 - Visitor / Customer Journey



- Expand Value Proposition (Brand Promise/North Star)
- Commitment to Equity, Diversity & Inclusion
- Plan for the Future
- Alignment, Alignment
- GMCVB Staff Deployment / Development



New to the Team



Carol Motley
Senior Vice President
Convention Sales
& Services



Alex Batista
Vice President
Convention Sales



Donna Del Gallo Senior Regional Director Convention Sales



Marianne Schmidhoffer
Director, Meeting &
Convention Services

New to the Team



Richard GibbsDirector of Corporate
Communications & External Affairs



Jennifer Diaz-Alzuri
Vice President
Marketing Communications

Expanded Leadership Roles



Gisela MartiSenior Vice President
Marketing & Tourism



Connie Kinnard
Senior Vice President
Multicultural Tourism & Development

Vision & Experience



Rolando Aedo, CDME Chief Operating Officer



Alvin West, CDME
CFO & Senior Vice President
Finance & Administration



Joseph Yarzabal, CPA
Vice President
Financial Services







Rolando Aedo
Chief Operating Officer
Greater Miami
Convention & Visitors Bureau



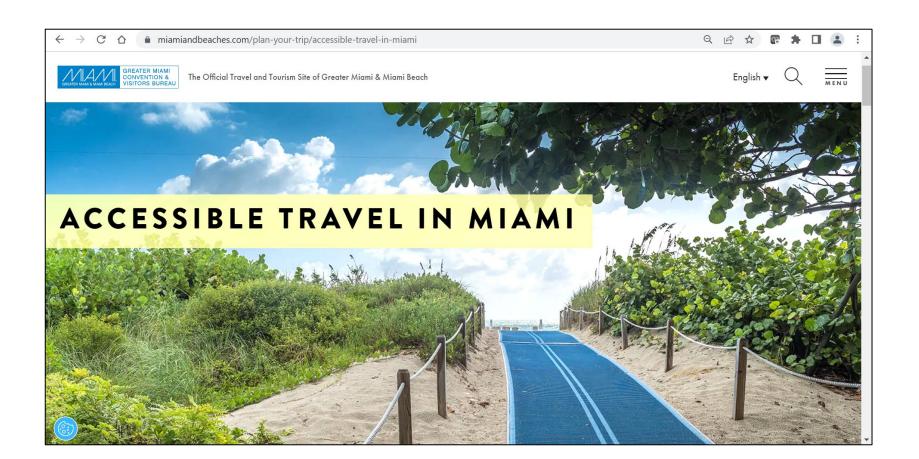


The LGBTQ+ Travel Insider for Greater Miami & Miami Beach





















No two grains of sands are the same Maybe that's why Miami Beach is naturally such an

eclectic and diverse city
So while many places want you to blend in, here we want you to stand out

To turn our walkways into your runways

To proudly order a cafecito in perfect Spanish knowing
it's the only Spanish you know

To soak in sun and culture as world-class beaches and world-class art share the same sand

Turn entrepreneurial ideas into innovations, proving that the beach isn't the only place you can make a splash Here you can truly indulge your imagination
Pursue your passions, flirt with new ones
With our unique blend of culture at your beckon
Where beach and city seamlessly unite
Here, you're not just you. You're you-er
Bolder. Artsier. Happier.

So order that dish you can barely pronounce, lavishing in flavors you won't find elsewhere
Shop until you drop poolside by decadent waters
Put some swagger in your step as you walk the back nine
Make your daily routine far from routine
Splurge a little
Because calm waters are for lakes not oceans

And sometime you just have to

Find Your Wave

NOVEMBER

MIAMI-DADE FARMERS MONTH

CELEBRATING MIAMI'S COUNTRYSIDE



MIAMIDADE FARMERSMONTH.COM

IN PARTNERSHIP WITH



GREATER MIAMI CONVENTION &





20th Anniversary

Art Basel Miami Beach

December 1-3 Miami Beach Convention Center









2022 Annual Meeting

In Memoriam

In Memoriam



Michael Finney President and CEO Miami-Dade Beacon Council





Jason Jenkins
Senior Vice President
Communications & Community Affairs
Miami Dolphins





Mark SamuelianCommissioner
City of Miami Beach



Michael AllerDirector of Tourism
City of Miami Beach



DeAnne Connolly

Miami Beach

Black Affairs Advisory Committee

Miami Beach Chamber

Women' Business Council



Dan Gelber Mayor City of Miami Beach



Mark SamuelianCommissioner
City of Miami Beach



Michael AllerDirector of Tourism
City of Miami Beach



DeAnne Connolly

Miami Beach

Black Affairs Advisory Committee

Miami Beach Chamber

Women' Business Council

Our Future

Black Hospitality Initiative



- Scholarships (Pipeline / Recruitment)
- Industry Partnership Development and Alliances
- Internships and Apprenticeships
- Neighborhood and Community Alliances
- Board Development







Thank You!



Terence "Terry" Goods

Sr. Director, Diversity & Inclusion

Vince Pierce

Global Talent











CHANNING TATUM PRESENTS

Thursday, October 13, 2022 7:00 - 9:00 pm Miami Marine Stadium

THANK YOU

See you at the reception

